



If We Can't Close You, NO ONE CAN!!!

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Startup Loan - Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval".
Put "**N/A**" for those that do not apply to you.

Received:

| | |
|--|--|
| | 2yrs Recent Personal Tax Returns <i>(all pages)</i> |
| | 3 months Recent Bank Statements <i>(all pages)</i> |
| | Articles of Organization, EIN & signed Operating Statement |
| | Business Plan |
| | Credit Report fee |
| | Driver's license or State ID. <i>(Must be color for verification purposes)</i> |
| | Executive Summary |
| | Personal Financial Statement <i>(download Personal Financial Statement from our website)</i> |
| | Social Security card |

NOTE: All documents must be scanned then uploaded to our site.
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

www.PhoneOpsFunding.com/StartupFileSubmission