

PhoneOps Funding, LLC.

If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 **E:** Processing@PhoneOpsFunding.com **W:** www.PhoneOpsFunding.com

SBA - Checklist

Below, you'll find the documents that are needed to receive a [Conditional Quote](#).
Put "**N/A**" for those that do not apply to you.

Received:

	2 recent Years of Business & Personal Tax Returns <i>(all pages)</i>
	3 months of recent Bank Statements
	Agreement of Sale <i>(if purchase)</i>
	Articles of Incorporation, EIN & signed Operating Statement
	CD Contact Form <i>(download from our website)</i>
	Disclosures <i>(It will be emailed to you)</i>
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Payoff <i>(if refinance)</i>
	Personal Financial Statement <i>(download from our website)</i>
	Rent Roll <i>(download from our website)</i>
	SBA 1919 form <i>(download from our website)</i>
	Spouse Information including Email Address <i>(If married)</i>
	Social Security card
	Voided Check

NOTE: All documents must be scanned then uploaded to our site.
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:
www.PhoneOpsFunding.com/SBAFileSubmission