

The logo for PhoneOps Funding, LLC features the word "PhoneOps" in a large, blue, sans-serif font with a white shadow effect. Below it, "Funding, LLC." is written in a smaller, blue, sans-serif font. The background of the logo is a dark, stylized shape that resembles a telephone handset or a similar object.

*If We Can't Close You, NO ONE CAN!!!*

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## **Refinance Loan - Checklist**

Below, you'll find the items that are needed to receive a "Pre-Approval".  
Put "**N/A**" for those that do not apply to you.

Received:

	2020 & 2021 Tax Returns <i>(all pages)</i>
	2020 & 2021 W2's and/or 1099's
	2 most recent Bank Statements <i>(all pages)</i>
	4 most recent PayStubs <i>(for all jobs)</i>
	Credit Report Fee
	Disclosures <i>(it will be e-mailed to you)</i>
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Employer – Company Email to HR Dept
	Last Mortgage Statement <i>(Current month)</i>
	Payoff
	Social Security card

**NOTE:** All documents must be scanned then uploaded to our site.  
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

**<https://www.PhoneOpsFunding.com/RefinanceFileSubmission>**