

PhoneOps Funding, LLC.

If We Can't Close You, NO ONE CAN!!!

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Restaurant Loan - Checklist

Below, you'll find the documents that are needed to receive a [Conditional Quote](#).

Received:

	Articles of Organization, EIN and Federal Bylaws OR signed Operating Agreement
	Bank Statement: 3mos business AND 3mos Personal (<i>all pages</i>)
	Business or Executive Plan
	Cash Flow Projections – 3 Years
	Driver's license or State ID. (<i>Must be color for verification purposes</i>)
	Mortgage Payoff – Must be good for 30 days with per diem and wiring instructions in PDF format (<i>if refinance</i>)
	Personal Financial Statement (<i>download from our website – must be fully completed and signed</i>)
	Purchase Contract (<i>if purchase</i>)
	Restaurant Questionnaire (<i>download from our website</i>)
	Secondary Financing Addendum (<i>If Seller offering a 2nd</i>)
	Social Security card

NOTE: All documents must be scanned then uploaded to our site.
Screenshots or taking a picture of documents is not accepted.

Upload all docs to:

www.PhoneOpsFunding.com/RTFileSubmission