

Personal Loan Questionnaire

Borrower Information:

Borrower: _____

Number: _____

Email: _____

DOB: _____

Do you have a credit score of 680 or higher on all 3 Credit Bureaus? Yes No

How long have you lived at your current place of residence? _____

Income Information:

Adjusted Gross Income amount listed on last year tax returns: \$ _____

Adjusted Gross Income amount listed on the year before last tax returns: \$ _____

What is the total amount in Box 1 on last year W2? \$ _____

What is the total amount in Box 1 on the year before last W2? \$ _____

Approval Questions:

Initial
_____ The one-time write-up fee of \$4,997 is non-refundable. Yes No
However, the full amount will be credited toward your closing cost only at the time of loan funding. Do you understand?

_____ Do you have at least 3 tradelines that are at least 6 months old? Yes No

_____ Do you have less than 3 hard inquiries in the last 6 months? Yes No

_____ Have you ever filed for Bankruptcy? Yes No

_____ Do you have any late payments, collections, judgments, foreclosures or anything that is negative reporting in the last 2 years? Yes No

_____ Are you open to flexible repayment terms? Yes No

What is the total amount needed? \$ _____

How soon do you need this amount? _____

How do you plan to use the funds? _____

Signature: _____

Date: _____