

If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 E: Processing@PhoneOpsFunding.com W: www.PhoneOpsFunding.com

## Personal Loan - Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" for those that do not apply to you.

## Received:

2 Recent Years of Personal Tax Returns (all pages)
3 Months of Recent Bank Statements (all pages)
4 Recent PayStubs (if working)
Award Letters - SSI / SSD (if any)
Award Letters - Pension
Driver's license or State ID. (Must be color for verification purposes)
Social Security card
Utility Bill
Voided Check

**NOTE:** All documents must be scanned then uploaded to our site. Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

www.PhoneOpsFunding.com/PersonalFileSubmission