

If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 E: Processing@PhoneOpsFunding.com W: www.PhoneOpsFunding.com

## Piggyback Loan Program - Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" for those that do not apply to you.

## Received:

Received:	
	2 Recent Years of Tax Returns (all pages)
	3 Months of Recent Bank Statements (all pages)
	Agreement of Sale (AOS – all pages)
	Appraisal Report
	Articles of Incorporation, EIN & signed Operating Agreement
	Driver's license or State ID. (Must be color for verification purposes)
	Personal Financial Statement (download PFS from our website)
	Real Estate Owned (download Real Estate Owned form from our website)
	Rent Roll (download Rent Roll from our website)
	Social Security card
	Utility Bill
	Voided Check

**NOTE:** All documents must be scanned then uploaded to our site. Screenshots or taking a picture of documents is not accepted.

Upload all docs to:

www.PhoneOpsFunding.com/PiggybackFileSubmission