

Mining Questionnaire

Borrower Information:

Borrower:

Number:

Email:

DOB:

Mine Overview:

Name of Mine:

Operational? Yes No

Full Address:

If yes, since when?

What type of mining is conducted? (*open-pit, underground, placer*)

Is the mine fully owned, leased, or under joint venture?

SqFt:

Production & Reserves:

What is the current monthly or annual output?

What is the average grade of ore (*grams per ton*)?

Do you have a current 43-101 report? Yes No

Projected increase in production with new capital:

Are there verified reserves? Yes No If yes, how many ounces?

Financial Information:

How much capital has been invested to date?

Do you have recent profit & loss statements? Yes No

Do you have recent cash flow reports? Yes No

Legal & Compliance Information:

Are all permits and licenses current and transferable? Yes No

Are there any environmental liabilities or pending litigation? Yes No

Is the mine in compliance with local, state, and federal regulations? Yes No

Infrastructure & Equipment Information:

What infrastructure is in place (*roads, power, water*)?

What mining equipment is currently owned or leased?

Are there plans for upgrades or expansion?

Ownership & Management Information:

Who are the principals or owners of the mine?

What is their mining experience and background?

Is there a management team in place?