

PhoneOps Funding, LLC.

If We Can't Close You, NO ONE CAN!!!

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Medical Facility - Checklist

Below, you'll find the documents that are needed to receive a [Conditional Quote](#).

Received:

	Articles of Organization, EIN and Federal Bylaws OR signed Operating Agreement
	Bank Statement: 3mos business AND 3mos Personal <i>(all pages)</i>
	Business or Executive Plan
	Cash Flow Projections – 3 Years
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Medical Facility Questionnaire <i>(download from our website)</i>
	Mortgage Payoff – Must be good for 30 days with per diem and wiring instructions in PDF format <i>(if refinance)</i>
	Personal Financial Statement <i>(download from our website – must be fully completed and signed)</i>
	Purchase Contract <i>(if purchase)</i>
	Secondary Financing Addendum <i>(If Seller offering a 2nd)</i>
	Social Security card

NOTE: All documents must be scanned then uploaded to our site.
Screenshots or taking a picture of documents is not accepted.

Upload all docs to:

www.PhoneOpsFunding.com/MFFileSubmission