

# Fix & Flip Questionnaire

## Borrower Information:

Borrower: \_\_\_\_\_ FICO: \_\_\_\_\_

## Property Information:

Property Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Property Type: \_\_\_\_\_ Units: \_\_\_\_\_ Occupancy: \_\_\_\_\_

Description of Subject Property: \_\_\_\_\_

## Loan Information:

Target Close Date: \_\_\_\_\_ Anticipated Completion Date: \_\_\_\_\_

Total Rehab Budget Remaining: \_\_\_\_\_ Total Verifiable Rehab Completed: \_\_\_\_\_

Property Condition: \_\_\_\_\_

Exit Strategy: \_\_\_\_\_

## Contact Information:

Current Lender: \_\_\_\_\_ Payoff: \_\_\_\_\_

Property Access: \_\_\_\_\_ HOA Contact: \_\_\_\_\_

Insurance Agent: N: \_\_\_\_\_ Title Insurance Agent: N: \_\_\_\_\_  
E: \_\_\_\_\_ E: \_\_\_\_\_  
P: \_\_\_\_\_ P: \_\_\_\_\_

## Additoinal Questions:

Will the property type be changing? (i.e. from a SFR to a 2-Unit, etc.)	<u>Yes</u>	<u>No</u>
Does the property require any zoning changes to complete your project?	<u>Yes</u>	<u>No</u>
Do you intend to subdivide the property or request partial releases?	<u>Yes</u>	<u>No</u>
Do you intend to remove two or more load-bearing walls?	<u>Yes</u>	<u>No</u>
Are you adding livable square footage to the existing structure? (e.g. finishing a basement or attic)	<u>Yes</u>	<u>No</u>
Are you expanding the building envelope to add livable space? (e.g. an addition to the property, an ADU, etc.)	<u>Yes</u>	<u>No</u>