

The logo for PhoneOps Funding, LLC features the word "PhoneOps" in a large, blue, serif font with a white shadow effect. Below it, "Funding, LLC." is written in a smaller, blue, serif font. The background of the logo is a dark, stylized shape that resembles a telephone handset or a similar object.

*If We Can't Close You, NO ONE CAN!!!*

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## Equity Partnership - Checklist

Below, you'll find the documents that are needed to receive a [Conditional Quote](#).

Received:

|  |  |
|--|--|
|  | Articles of Organization, EIN and Federal Bylaws <b>OR</b> signed Operating Agreement                                |
|  | Bank Statement: 3mos business <b>AND</b> 3mos Personal <i>(all pages)</i>  |
|  | Borrower Resume  |
|  | Driver's license or State ID. <i>(Must be color for verification purposes)</i>                                       |
|  | Mortgage Payoff – Must be good for 30 days with per diem and wiring instructions in PDF format <i>(if refinance)</i> |
|  | Personal Financial Statement <i>(download from our website – must be fully completed and signed)</i>                 |
|  | Purchase Contract <i>(if purchase)</i>   |
|  | Rent Roll  |
|  | Social Security card   |
|  | Use of Funds – Full Details  |

**NOTE:** All documents must be scanned then uploaded to our site.  
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

[www.PhoneOpsFunding.com/EPFileSubmission](http://www.PhoneOpsFunding.com/EPFileSubmission)