



If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 **E:** Processing@PhoneOpsFunding.com **W:** www.PhoneOpsFunding.com

Equipment Financing - Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval".
Put "**N/A**" for those that do not apply to you.

Received:

	2yrs Recent Business Tax Returns <i>(all pages)</i>
	6 months Recent Bank Statements <i>(all pages)</i>
	Articles of Incorporation, EIN & signed Operating Statement
	Business Debt <i>(download Business Debt from our website)</i>
	Disclosures – will be emailed to you
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Social Security card

NOTE: All documents must be scanned then uploaded to our site.
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:
www.PhoneOpsFunding.com/EFFileSubmission