



***If We Can't Close You, NO ONE CAN!!!***

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## **Bridge Loan - Checklist**

Below, you'll find the items that are needed to receive a "Pre-Approval".  
Put "**N/A**" for those that do not apply to you.

Received:

	2 Years of Recent Tax Returns <i>(all pages)</i>
	3 months of recent Bank Statements <i>(all pages)</i>
	Agreement of Sale <i>(if already under contract)</i>
	Articles of Incorporation, EIN & signed Operating Statement
	Credit Report fee
	Disclosures – will be emailed to you
	Driver's license or State ID. <i>(Must scan and e-mail for verification purposes)</i>
	Lease Agreements
	Rent Roll & Expense Sheet for Subject Property
	Social Security card

**NOTE:** All documents must be scanned then uploaded to our site.  
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

**[www.PhoneOpsFunding.com/BridgeFileSubmission](http://www.PhoneOpsFunding.com/BridgeFileSubmission)**