



PhoneOps Funding, LLC.

If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 **E:** Processing@PhoneOpsFunding.com **W:** www.PhoneOpsFunding.com

SBA - Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval".
Put "**N/A**" for those that do not apply to you.

Received:

	2 Years of Recent Tax Returns <i>(if any)</i>
	2 months of recent Bank Statements
	Articles of Incorporation, EIN & signed Operating Statement
	Credit Report Fee
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Executive Summary
	Lease Agreements
	Payoff <i>(if refinance)</i>
	Proof of Earnest Money Deposit
	Rent Roll
	Social Security card

NOTE: All documents must be scanned then uploaded to our site.
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:
www.PhoneOpsFunding.com/SBAFileSubmission