

The logo for PhoneOps Funding, LLC features the word "PhoneOps" in a large, blue, serif font with a white shadow effect. Below it, "Funding, LLC." is written in a smaller, blue, serif font. The background of the logo is a dark, stylized shape resembling a telephone handset or a speech bubble.

*If We Can't Close You, NO ONE CAN!!!*

**O:** 321-877-4077 **E:** [Processing@PhoneOpsFunding.com](mailto:Processing@PhoneOpsFunding.com) **W:** [www.PhoneOpsFunding.com](http://www.PhoneOpsFunding.com)

## **SBA - Checklist**

Below, you'll find the items that are needed to receive a "Pre-Approval".  
Put "**N/A**" for those that do not apply to you.

Received:

	2 Years of Recent Tax Returns <i>(if any)</i>
	2 months of recent Bank Statements
	Articles of Incorporation, EIN & signed Operating Statement
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Executive Summary
	Lease Agreements
	Payoff <i>(if refinance)</i>
	Proof of Earnest Money Deposit
	Rent Roll
	Social Security card

**NOTE:** All documents must be scanned then uploaded to our site.  
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:  
[www.PhoneOpsFunding.com/SBAFileSubmission](http://www.PhoneOpsFunding.com/SBAFileSubmission)