



If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 F: 253-252-8754 W: www.PhoneOpsFunding.com

Reverse Mortgage - Check List

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" for those that do not apply to you.

Received:

	Completed Application
	Counseling Certificate
	Disclosures <i>(It will be emailed to you)</i>
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Mortgage Payoff <i>(if any)</i>
	Social Security card
	Voided Check

To complete the mandatory counseling session with a HUD-approved Counseling Agency. You can contact a Counselor by viewing your options below:

National Foundation for Credit Counseling 866-698-6322
(NFCC)

Money Management International *(MMI)* 877-908-2265

CredAbility 800-251-2227

AARP - Available to members only 800-209-8085

National Council on Aging *(NCOA)* 800-510-0301

Fax all documents to: 253-252-8754 or upload it at:
<http://www.PhoneOpsFunding.com/filesubmission>