



If We Can't Close You, NO ONE CAN!!!

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Profit & Loss Loan - Checklist

Below, you'll find the items that are needed to receive a [Pre-Approval](#).

Received:

	2yrs of Profit & Loss Statements (<i>download from our website</i>)
	3 Months of Recent Bank Statements (<i>all pages</i>)
	Articles of Organization, EIN & Operating Agreement
	Driver's license or State ID. (<i>Must be color for verification purposes</i>)
	Mortgage Statement (<i>if refinance</i>)
	Payoff (<i>if refinance</i>)
	Social Security card

NOTE: All documents must be scanned then uploaded to our site.
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

www.PhoneOpsFunding.com/PLFileSubmission