

The logo for PhoneOps Funding, LLC features the word "PhoneOps" in a large, blue, serif font with a white shadow effect. Below it, "Funding, LLC." is written in a smaller, blue, serif font. The background of the logo is a dark, stylized shape resembling a telephone handset or a similar object.

# PhoneOps Funding, LLC.

*If We Can't Close You, NO ONE CAN!!!*

**O:** 321-877-4077 **F:** 253-252-8754 **W:** [www.PhoneOpsFunding.com](http://www.PhoneOpsFunding.com)

## **P & L Only Loan - Check List**

Below, you'll find the items that are needed to receive a "Pre-Approval".  
Put "**N/A**" for those that do not apply to you.

Received:

	2 Months of Recent Bank Statements <i>(all pages)</i>
	12 Months of Canceled Rent Checks <i>(proof of rental payments being paid)</i>
	Award Letters - SSI / SSD / Pension <i>(all pages)</i>
	CPA Prepared Profit & Loss Statements <i>(The CPA must include the specific verbiage that's on page 2 of this Check List onto your P &amp; L statement(s))</i>
	Disclosures <i>(It will be emailed to you)</i>
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Landlord - Full name, contact number & e-mail address
	Paid Invoice to pull your credit <i>(it will be e-mailed to you)</i>
	Proof of Earnest Money Deposit
	Social Security card

**NOTE: All documents must be scanned then emailed or fax if you can't upload.  
Screenshots or taking a picture of documents is not accepted.**

**Fax all documents to: 253-252-8754 or upload it at:  
<http://www.PhoneOpsFunding.com/FileSubmission>**

Specific Verbiage that must be included on the P & L's:

For the purpose of a mortgage application qualification only, I have completed this Profit & Loss for:

(Borrower Full Name)

between --/--/---- and --/--/----.

This Profit and Loss is accurate for that period.

x

Date: --/--/----

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(Preparers Signanture)