



If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 **F:** 253-252-8754 **W:** www.PhoneOpsFunding.com

Medical Loan - Check List

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "**N/A**" for those that do not apply to you.

Received:

	2 Recent Years of Personal Tax Returns <i>(all pages)</i>
	3 Months of Recent Bank Statements <i>(all pages)</i>
	3 Recent PayStubs <i>(if working)</i>
	Award Letters - SSI / SSD <i>(if any)</i>
	Award Letters - Pension
	Consultation Information
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Paid Invoice for Application Fee <i>(it was e-mailed to you)</i>
	Reference Letters
	Social Security card
	Voided Check

Fax all documents to: 253-252-8754 or upload it at:
<http://www.PhoneOpsFunding.com/FileSubmission>

Once we receive all requested items, we'll review your file and submit to Underwriting for a Pre-Approval.