



If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 **F:** 253-252-8754 **W:** www.PhoneOpsFunding.com

Jumbo Loan - Check List

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "**N/A**" for those that do not apply to you.

Received:

	2 Years of recent Tax Returns <i>(all pages)</i>
	2 Years of recent W2's & 1099's
	3 Months of Recent Bank Statements <i>(all pages)</i>
	8 Recent PayStubs <i>(for all jobs)</i>
	12 Months of Canceled Mortgage or Rent Checks <i>(proof of rental or mortgage payments being paid)</i>
	Award Letters - SSI / SSD / Pension <i>(all pages)</i>
	Disclosures <i>(It will be emailed to you)</i>
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Employer - Full name, contact number, address & fax number to HR Dept.
	Landlord - Full name, contact number & e-mail address
	Paid Invoice <i>(it will be e-mailed to you)</i>
	Proof of Closing Cost
	Proof of Down payment
	Social Security card

Fax all documents to: 253-252-8754 or upload it at:
<http://www.PhoneOpsFunding.com/FileSubmission>