

PhoneOps Funding, LLC.

If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 **E:** Processing@PhoneOpsFunding.com **W:** www.PhoneOpsFunding.com

Farm Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval".
Put "**N/A**" for those that do not apply to you.

Received:

	3 Months of Recent Bank Statements <i>(all pages)</i>
	3 Recent Years of Personal Tax Returns & Business Tax Returns <i>(all pages)</i>
	3yr Financial History & Production History <i>(download both forms from our website)</i>
	Appraisal Report or Color Photos of Farm
	Business Plan Worksheet <i>(download Business Plan Worksheet from our website)</i>
	Driver's license or State ID <i>(Must be color for verification purposes)</i>
	Executive Summary Worksheet <i>(download Executive Summary from our website)</i>
	Payoff <i>(if refinance)</i>
	Personal Financial Statement <i>(download Personal Financial Statement from our website)</i>
	Profit & Loss Statement <i>(download Profit & Loss Statement from our website)</i>
	Property Owned & Leased Form <i>(download Property Owned & Leased from our website)</i>
	Social Security card

NOTE: All documents must be scanned then uploaded to our site.
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

www.PhoneOpsFunding.com/FarmFileSubmission