

If We Can't Close You, NO ONE CAN!!!

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Farm Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" for those that do not apply to you.

Received:

received.	
	3 Months of Recent Bank Statements (all pages)
	3 Recent Years of Personal Tax Returns & Business Tax Returns (all pages)
	3yr Financial History & Production History (download both forms from our website)
	Appraisal Report or Color Photos of Farm
	Business Plan Worksheet (download Business Plan Worksheet from our website)
	Driver's license or State ID (Must be color for verification purposes)
	Executive Summary Worksheet (download Executive Summary from our website)
	Payoff (if refinance)
	Personal Financial Statement (download Personal Financial Statement from our website)
	Profit & Loss Statement (download Profit & Loss Statement from our website)
	Property Owned & Leased Form (download Property Owned & Leased from our website)
	Social Security card

NOTE: All documents must be scanned then uploaded to our site. Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

www.PhoneOpsFunding.com/FarmFileSubmission