



If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 **F:** 253-252-8754 **W:** www.PhoneOpsFunding.com

FM-Check List

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "**N/A**" for those that do not apply to you.

Received:

	3 Months of Recent Bank Statements <i>(all pages)</i>
	3 Recent Years of Personal Tax Returns & Business Tax Returns <i>(all pages)</i>
	3yr Financial History & Production History
	Agreement of Sale
	Appraisal Report or Color Photos of Farm
	Borrower Authorization Form
	Business Plan Worksheet
	Driver's license or State ID <i>(Must be color for verification purposes)</i>
	Executive Summary Form
	Payoff <i>(if refinance)</i>
	Personal Financial Statement
	Projected Actual Income & Expense Form
	Proof of Down Payment
	Proof of Earnest Money Deposit
	Property Owned & Leased Form
	Social Security card

Fax all documents to: 253-252-8754 or upload it at:
<http://www.PhoneOpsFunding.com/filesubmission>

Once we receive all requested items, we'll review your file and submit to Underwriting for a Pre-Approval.