



If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 F: 253-252-8754 W: www.PhoneOpsFunding.com

Commercial Loan - Check List

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" for those that do not apply to you.

Received:

	2 recent Years of Tax Returns <i>(all pages)</i>
	4506 T Form
	6 months of Recent Bank Statements <i>(all pages)</i>
	Agreement of Sale <i>(if purchase)</i>
	Appraisal Report or Color Photos of Exterior & Interior
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Executive Summary
	Lease Agreements <i>(if any)</i>
	LLC or Corporation Documents
	Payoff <i>(if refinance)</i>
	Proof of Down Payment
	Proof of Earnest Money Deposit
	Rent Rolls
	Social Security card

Fax all documents to: 253-252-8754 or upload it at:
<http://www.PhoneOpsFunding.com/filesubmission>

Additional documents may be requested. Once we receive all requested items, we'll review your file and submit to Underwriting for a Pre-Approval.