

If We Can't Close You, NO ONE CAN!!!

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CLTV - Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" in the spot that does not apply to you.

Received:

3 Months of Recent Bank Statements (all pages – most recent statement must show proof of down payment if putting 10% down and closing cost)
Agreement of Sale with Seller 2 nd Addendum (if already under contract)
Articles of Incorporation, EIN & signed Operating Statement
Credit Report fee
Disclosures – will be emailed to you
Driver's license or State ID (Must be color for verification purposes)
Guarantor Form (download this form from our website)
Personal Financial Statement (download this form from our website)
Real Estate Owned (download this form from our website)
Rent Roll & Expense for Subject Property (download this form from our website)
Social Security card

NOTE: All documents must be scanned then uploaded to our site. Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

https://www.PhoneOpsFunding.com/CLTVFileSubmission