

If We Can't Close You, NO ONE CAN!!!

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Church Loan - Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" for those that do not apply to you.

Received:

2 Years of recent Tax Returns (all pages)
6 months of recent Bank Statements (all pages)
Articles of Incorporation, EIN & signed Operating Statement
Church Financial Statement Including Balance Sheet
Church Resolution (download Church Resolution from our website)
Driver's license or State ID. (Must be color for verification purposes)
Membership statistics (includes the average number of people that visit the church on weekly bases and on Sundays and how much they usually contribute)
Payoff (if refinance)
Renovations Proposal (download Renovations Proposal from our website)
Social Security card

NOTE: All documents must be scanned then uploaded to our site. Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

www.PhoneOpsFunding.com/ChurchFileSubmission