

If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 F: 253-252-8754 W: www.PhoneOpsFunding.com

Church Loan - Check List

Below, you'll find the items that are needed to receive a "Pre-Approval".

Put "N/A" for those that do not apply to you.

Received:

O Voors of recent Toy Detume (all annual)
2 Years of recent Tax Returns (all pages)
6 months of recent Bank Statements (all pages)
Church Financial Statement Including Balance Sheet
Church Resolution (form found on our website)
Contractor's Bids (if new construction)
Driver's license or State ID. (Must be color for verification purposes)
Executive Summary with Exit Strategy
Organization Documents & Bylaws (if any)
Membership statistics (includes the average number of people that visit the church on weekly bases and on Sundays and how much they usually contribute)
Payoff (if refinance)
Proof of Down Payment (if purchase)
Social Security card

NOTE: All documents must be scanned then emailed or fax if you can't upload.

Screenshots or taking a picture of documents is not accepted.

Fax all documents to: 253-252-8754 or upload it at: http://www.PhoneOpsFunding.com/FileSubmission