



*If We Can't Close You, NO ONE CAN!!!*

**O:** 321-877-4077 **F:** 253-252-8754 **W:** [www.PhoneOpsFunding.com](http://www.PhoneOpsFunding.com)

## Business Loan - Check List

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "**N/A**" for those that do not apply to you.

Received:

	2yrs Recent Personal Tax Returns <i>(all pages)</i>
	3yrs Recent Business Tax Returns <i>(all pages)</i>
	6 months Recent Bank Statements <i>(all pages)</i>
	Additional Information Form
	Authorization Form
	Balance Sheet <i>(most recent)</i>
	Business Debt
	Credit Card Statements - 3 Months
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Guarantor Form
	Personal Financial Statement
	Profit & Loss Statement <i>(most recent)</i>
	Social Security card
	Voided Business Check

**Fax all documents to: 253-252-8754 or upload it at:**  
**<http://www.PhoneOpsFunding.com/filesubmission>**

Once we receive all requested items, we'll review your file and submit to Underwriting for a Pre-Approval.