

PhoneOps Funding, LLC.

If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 **E:** Processing@PhoneOpsFunding.com **W:** www.PhoneOpsFunding.com

Business Loan - Checklist

Below, you'll find the documents that are needed to receive a [Conditional Quote](#).
Put "**N/A**" for those that do not apply to you.

Received:

| | |
|--|--|
| | 2yrs Recent Personal & Business Tax Returns <i>(all pages)</i> |
| | 2yrs Recent Balance Sheet - <i>(download from our website)</i> |
| | 6 months Recent Bank Statements <i>(all pages)</i> |
| | Articles of Organization, EIN & signed Operating Agreement |
| | Business Debt <i>(download Business Debt from our website)</i> |
| | Business Plan with Executive Summary |
| | Credit Card Statements - 3 Months |
| | Disclosures <i>(It will be emailed to you)</i> |
| | Driver's license or State ID. <i>(Must be color for verification purposes)</i> |
| | Personal Financial Statement <i>(download Personal Financial Statement from our website)</i> |
| | Profit & Loss Statement <i>(download Profit & Loss Statement from our website)</i> |
| | Social Security card |

NOTE: All documents must be scanned then uploaded to our site.
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

www.PhoneOpsFunding.com/BusinessFileSubmission