Business Loan - Checklist

Below, you'll find the items that are needed to receive a "Pre-Approval".
Put "**N/A**" for those that do not apply to you.

Received:

	2yrs Recent Personal Tax Returns *(all pages)*
	2yrs Recent Business Tax Returns *(all pages)*
	6 months Recent Bank Statements *(all pages)*
	Articles of Organization, EIN & signed Operating Agreement
	Business Debt *(download Business Debt from our website)*
	Business Plan with Executive Summary
	Credit Card Statements - 3 Months
	Credit Report fee
	Driver's license or State ID. *(Must be color for verification purposes)*
	Personal Financial Statement *(download Personal Financial Statement from our website)*
	Profit & Loss Statement *(download Profit & Loss Statement from our website)*
	Social Security card

NOTE: All documents must be scanned then uploaded to our site. Screenshots or taking a picture of documents is not accepted.

Upload all documents to:
www.PhoneOpsFunding.com/BusinessFileSubmission