



*If We Can't Close You, NO ONE CAN!!!*

O: 321-877-4077 F: 253-252-8754 W: [www.PhoneOpsFunding.com](http://www.PhoneOpsFunding.com)

## **Blanket Loan - Check List**

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" for those that do not apply to you.

Received:

	2 recent Years of Personal Tax Returns <i>(all pages)</i>
	3 recent Years of Business Tax Returns <i>(all pages)</i>
	6 months of Recent Bank Statements <i>(all pages)</i>
	Agreement of Sale
	Authorization Form
	Balance Sheet <i>(most recent)</i>
	Driver's license or State ID. <i>(Must be color for verification purposes)</i>
	Executive Summary
	Guarantor Form
	Lease Agreements
	Payoff <i>(if refinance)</i>
	Profit & Loss Statement <i>(most recent)</i>
	Proof of Down Payment
	Proof of Earnest Money Deposit
	Real Estate Owned
	Rent Roll
	Social Security card

**Fax all documents to: 253-252-8754 or upload it at:  
<http://www.PhoneOpsFunding.com/filesubmission>**

*Once we receive all requested items, we'll review your file and submit to Underwriting for a Pre-Approval.*