

If We Can't Close You, NO ONE CAN!!!

O: 321-877-4077 E: Processing@PhoneOpsFunding.com W: www.PhoneOpsFunding.com

## **Blanket Loan - Checklist**

Below, you'll find the items that are needed to receive a "Pre-Approval". Put "N/A" for those that do not apply to you.

## Received:

2 recent Years of Personal Tax Returns (all pages)
2 recent Years of Business Tax Returns (all pages)
3 months of Recent Bank Statements (all pages)
Agreement of Sale (if already under contract)
Articles of Incorporation, EIN & signed Operating Statement
Driver's license or State ID. (Must be color for verification purposes)
Lease Agreements
Payoff (if refinance)
Real Estate Owned (download Real Estate Owned from our website)
Rent Roll & Expense Sheet for Subject Property
Social Security card

**NOTE:** All documents must be scanned then uploaded to our site. Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

www.PhoneOpsFunding.com/BlanketFileSubmission