



***If We Can't Close You, NO ONE CAN!!!***

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## **Asset Based - Checklist**

Below, you'll find the items that are needed to receive a "Pre-Approval".  
Put "**N/A**" for those that do not apply to you.

Received:

	3 Months of Recent Bank Statements <i>(all pages)</i>
	Agreement of Sale <i>(if already under contract)</i>
	Articles of Incorporation, EIN & signed Operating Statement
	Disclosures <i>(It will be emailed to you)</i>
	Driver's license or State ID <i>(Must be color for verification purposes)</i>
	Payoff <i>(If refinance)</i>
	Real Estate Owned <i>(download Real Estate Owned from our website)</i>
	Social Security card

**NOTE:** All documents must be scanned then uploaded to our site.  
Screenshots or taking a picture of documents is not accepted.

Upload all documents to:

**[www.PhoneOpsFunding.com/ABFileSubmission](http://www.PhoneOpsFunding.com/ABFileSubmission)**